

# Industry/Investment Theme Research

We publish industry weekly and popular investment themes that covered China's active sectors.

CK is often ranked the top in terms of clicks on China's domestic terminals for industry and investment themes.

16th December 2019  
**China STAR Market Weekly:**  
STAR Market saw uptrend last week, while two newly listed firms below initial prices

**STAR Market vs Major Tech Indices**

This weekly report is available on Thomson Reuters, Bloomberg, BSEART, S&P Capital IQ, West, Fitch, Statista, China DataLab, iQIYA, and Statista.

16th December 2019  
**China Electronics Weekly:**  
Electronics performed strongly, with semiconductor and chip design & manufacturing leading the growth

**China vs TW Electronics Stock Performance**

This weekly report is available on Thomson Reuters, Bloomberg, BSEART, S&P Capital IQ, West, Fitch, Statista, China DataLab, iQIYA, and Statista.

16th December 2019  
**China Real Estate Weekly**  
Nov's first-house mortgage rate stood at 5.53%, up 0.1% MoM

**China vs HK Real Estate Stock Performance**

This weekly report is available on Thomson Reuters, Bloomberg, BSEART, S&P Capital IQ, West, Fitch, Statista, China DataLab, iQIYA, and Statista.

16th December 2019  
**China Food & Beverage Weekly:**  
Nov: CPI rose 4.5% YoY due to pork supply shortage

**China vs HK F&B Stock Performance**

This weekly report is available on Thomson Reuters, Bloomberg, BSEART, S&P Capital IQ, West, Fitch, Statista, China DataLab, iQIYA, and Statista.

12th December 2019  
**Machinery Equipment Monthly:**  
Engineering robot has recovered, so does high-end equipment, automation in the future

**China vs HK Machinery Equipment Stock Performance**

This weekly report is available on Thomson Reuters, Bloomberg, BSEART, S&P Capital IQ, West, Fitch, Statista, China DataLab, iQIYA, and Statista.

16 Dec, 2019  
**Foreign Investments in China's A-shares Weekly**

**Weekly Performance of Global Real Estate Sector**

This weekly report is available on Thomson Reuters, Bloomberg, BSEART, S&P Capital IQ, West, Fitch, Statista, China DataLab, iQIYA, and Statista.

**Global Markets Performance**

Index	Value	Change %
HS30	4,000	-1.5
CSI 300	3,000	-1.2
SHSE 50	2,500	-1.0
SHSE 100	2,000	-0.8
SHSE 200	1,500	-0.6
SHSE 300	1,000	-0.4
SHSE 400	500	-0.2
SHSE 500	200	0.0

**Net Inflows of Foreign Funds**

- Northbound Stock Connect net inflow: RMB 13.1 bn
- Southbound Stock Connect net inflow: RMB 11.7 bn

**Key News**

- 14 Dec, the National Development and Reform Commission held a conference in Beijing, pointing out that in 2020, China should further enhance the level of opening up to the outside world, expand up leading international cooperation, and substitute mainly on demand and supply relations (SR). In addition, it will further expand the size of foreign capital, and provide the quality and stability of foreign trade.
- 14 Dec, Premier Li Keqiang announced to welcome the remaining 50% equity stake in 5000 Topping Property Insurance Co Ltd from Chinese shareholders, including the largest wholly foreign-owned property insurance company in China. The acquisition of the remaining 50% equity should be RMB 43.8 billion (USD 6.6 billion).
- As of last Friday, the number of shares held by CFI, WFOE and Shareholder Stock Connect investors in Midea Group (000333) reached 27.52% of total outstanding shares. According to regulatory rules, the upper limit of foreign individual or entity is capped at 30%. If the holding proportion reaches 20%, the WFOE will no longer accept further key investors, and will only allow foreign funds to hold the shares.
- 11 Dec, S&P Ratings (S&P) Co Ltd participated in the underwriting of RMB 500 million subordinated term financing bonds issued by China Global Leasing Co Ltd as a joint lead underwriter on Dec 9. This is the first time that a foreign financial institution acted as a joint lead underwriter.
- Since the start of 2019, S&P (S&P) has received more than RMB 40bn of foreign net inflows, ranking first on foreign investment. It is also worth noting the recent Ping An (601318), CITIC Securities (600030), Industrial Bank (601166) and Ping An Bank (600959) shares are heavily bought by foreign investors of RMB 342 mln, RMB 142 mln, RMB 92 mln and RMB 83 mln, respectively.

**Editorial**  
China Knowledge: Jack He  
Email: jack\_he@china-knowledge.com  
Tel: 86-21-6047-8888

**Global Distribution: Ted Wang**  
Email: ted\_wang@china-knowledge.com

**Marketing & Sales: Catherine Pang**  
Email: catherine\_pang@china-knowledge.com

Foreign Investments in China's A-shares Weekly 1 16th December 2019

naviga

Newsedge

## GREE Electric top pick among foreign investors, record-high from HK China Stock Connect

Dec 31, 2019 (China Knowledge) - At the close of 2019's trading, the annual net foreign investment from HK China Stock Connect reached a record high of RMB 351.7 bn. In terms of individual stocks, GREE Electric (000631) ranked No. 1 on the chart, with net investment of RMB 20.9 bn.

During the Double Eleven shopping season month, GREE Electric launched a 50% off on its air conditioner products on 11 Nov and 12 Nov.

During the Double Eleven shopping season month, GREE Electric launched a 50% off on its air conditioner products on 11 Nov and 12 Nov.

14th January 2020

## China Automobile Monthly:

China temporarily suspended tariffs on US auto cars & parts, benefiting auto sector

## China Chemical Industry Weekly:

China to open up oil and gas exploration, benefit industry players worldwide

## Machinery Equipment Monthly:

Dec's escalator sales exceeded expectations, industrial robot sees optimistic prospect

## China vs HK Machinery Equipment Stock Performance

This weekly report is available on Thomson Reuters, Bloomberg, BSEART, S&P Capital IQ, West, Fitch, Statista, China DataLab, iQIYA, and Statista.

16th December 2019

## China STAR Market Weekly:

STAR Market saw uptrend last week, while two newly listed firms below initial prices

**STAR Market vs Major Tech Indices**

This weekly report is available on Thomson Reuters, Bloomberg, BSEART, S&P Capital IQ, West, Fitch, Statista, China DataLab, iQIYA, and Statista.

16th December 2019

## China Food & Beverage Weekly:

Nov: CPI rose 4.5% YoY due to pork supply shortage

**China vs HK F&B Stock Performance**

This weekly report is available on Thomson Reuters, Bloomberg, BSEART, S&P Capital IQ, West, Fitch, Statista, China DataLab, iQIYA, and Statista.